

**Empowering
today's
education
community to
achieve financial
wellness.**



**Educators
Choice**

Financial Guidance & Planning

Powered by



**Educators
Choice is
a financial
guidance
and planning
program
exclusively for
FEA members.**

- ✔ **\$100 cash reward¹** with fee-free checking account² set up with direct deposit.
- ✔ **Bee in the know** with access to exclusive events and workshops
- ✔ **Financial Wellness Checkup** complete with a complimentary, customized, and comprehensive financial plan.
- ✔ **Complimentary Membership Enrollment for two years in Educators Choice Club Package³**, a bundle of services to help enhance your financial security and wellness, as well as your lifestyle. Access to exclusive offers and discounts and more!

People who work in the education industry spend their careers creating a positive future for students. At Suncoast, we're here to create a positive financial future for you! Through **Educators Choice**, FEA members can plan for the future with the support of our financial experts.

By your side for every stage of life.

When it comes to retirement planning, it's important to stay focused — regardless of which phase you may be in.



As president of the Collier County Education Association, I highly recommend the Educators Choice program offered by Suncoast Credit Union. The introduction and implementation of the plan is hassle free. The options and resources offered can be specifically tailored to meet your financial needs. The one-on-one personal touch provided gives my family and me confidence and security in our finances and future retirement.”

- Ken Mouton, President of Collier County Education Association

“The Educators Choice program is a valuable resource for services that can help our members. I met with Suncoast in several virtual meetings and received clear, sound retirement and investment information that helped me understand how my personal FRS, Social Security and other investments will work together to secure a financially sound retirement. There was no pressure, but lots of expert information that gave me peace of mind for the future”.

- Vicki Kidwell, President of Clay County Education Association

“I recommend the Educators Choice program because Suncoast provided me clear options for all of my financial needs without pressure. Their ability to listen and offer suggestions was amazingly helpful, giving my family and me confidence in our financial future.”

- Rob Kriete, President of the Hillsborough Classroom Teachers Association

“Sitting down with a trusted financial planner is tedious but crucial, and the Educator’s Choice program through Suncoast Credit Union made the process easy and informative. The plan and projections that our union benefit, Educator’s Choice, provided helped me make sound financial decisions as I plan for retirement and beyond. I highly recommend our members take advantage of this free financial planning program through our union benefits.

- Stephanie Yocum, President of the Polk Education Association



READY TO LEARN MORE?

Getting started is as easy as your A-B-Cs and 1-2-3s. [EducatorsChoice.com](https://www.educatorschoice.com)

For more information or to schedule a presentation at your school site please speak with your union site representative.

Kim Baum

Region: North Florida

Relationship Coordinator

kim.baum@suncoastcreditunion.com

904-258-1612

Maggie Duke

Region: East Florida

Relationship Coordinator

maggie.duke@suncoastcreditunion.com

727-922-5004

Noelle Rodriguez

Region: West/Central Florida

Relationship Coordinator

noelle.rodriguez@suncoastcreditunion.com

813-648-2669

¹ Offer valid for new memberships and new Smart Checking Account. No minimum balance required to open or maintain Smart Checking account in order to receive the \$100 reward. Your Smart Checking will earn 0.01% Annual Percentage Yield and is subject to change. Direct deposit or ACH must be made within 90 days from the date checking account was opened. Payment of cash award is within 7 business days following the direct deposit or ACH. Not to be combined with any other offer. Deposit of \$100 may qualify as taxable income and a 1099INT form will be issued reporting the value of this offer. Consult your tax advisor with any questions.

² Please note that should you overdraw your account, there is a fee for insufficient funds that are both Paid Non-sufficient Funds (NSF) and/or Check/ACH debit return unpaid Items. See Fee Schedule at

[suncoastcreditunion.com](https://www.suncoastcreditunion.com) for details. Free ATM access is through the CO-OP ATM network.

³ Benefits are available to members of the Florida Educators Association that engage with a Suncoast Credit Union representative for financial education and/or planning services, subject to the terms and conditions for the applicable Benefits. The two year membership becomes effective following online registration. Some Benefits require authentication, registration and/or activation. Benefits are not available to businesses, clubs, trusts, organizations and/or churches and their members, or to schools and their students. Credit Score is a VantageScore 3.0 based on single credit bureau data. Third parties may use a different VantageScore or a different type of credit score to assess your creditworthiness. The descriptions herein are summaries only and do not include all terms,

conditions and exclusions of the Benefits described. Please refer to the actual Guide to Benefit for complete details of coverage and exclusions. Coverage is provided through the company named in the Guide to Benefit. Package is available for purchase at \$3.95 per month for Suncoast Credit Union members. Savings include monthly fees of \$3.95 per month for 24 months, total value of \$94.80. Membership required to access products and services. Offers may be subject to credit qualifications and other requirements. \$5 membership fee waived and/or reimbursed.

